Daily Capital Market Synopsis

Thursday, February 2, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6294.73	17.55	0.28%
DSES	1373.96	3.99	0.29%
DS30	2230.73	6.77	0.30%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	6871.22	5806.77	18.3%
Trade Volume	104010228	86558515	20.2%
Total No. of Trade	125588	103635	21.2%

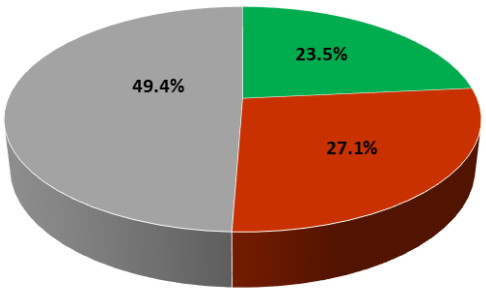
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7673381.812	7659626.487	0.2%
Mkt P/E	18.07	18.04	0.2%
Market Cap. To GDP	19.3%	19.3%	0.2%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market rallied for the 2nd consecutive session with improved volume

DSEX surged **17.55** points up and closed at **6294.73** points up. Market initiated a steady growth trend from the start and continued till almost the end. Market participation improved from yesterday's level which is a positive indication. Yesterday's market participation was 5806.77 mn and it increased today than the previous day raising BDT **6871.22 mn** turnover which is **18.3% higher** than the last day. Market is on a bullish trend. Investors, who refrained from investing in the fear of a plunging market as a result of economic recession and inflation are starting to join back in the market. In terms of technical analysis, Market is galloping towards the psychological landmark of 6300 points and will find its next resistance at around 6350 points. In term of sectoral news front, When the financial sector is running with a severe liquidity crisis, the Bangladesh Bank has instructed non-bank financial institutions not to borrow from the interbank call money market, limiting their options to hunt liquidity. Instead, the NFBIs have been asked to raise long-term funds by issuing bonds. A circular issued by the central bank to this effect on Wednesday says some NBFIs are making long-term investments such as lease financing after taking short-term funds from the call money market.

All the sectors ended in green zone except IT, Jute, Financial Institutions.

OLYMPIC, ORIONPHARM, UNIQUEHRL mainly moved the index positively. On the other hand, PRAGATILIF, EGEN, ADNTEL were the negative forces today.

ORIONINFU, BEACHHACH, RENWICKJA were among the top gainers. On the other hand, PRAGATILIF, EGEN, ADNTEL, were among the top companies to lose price today.

SME Market Update

DSMEX lost **1.76 points** today and ended at **1211.57 points** which was **0.14% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **11.09 mn** which was **21.4% lower** than yesterday.

APEXWEAV, ACHIASF, BDPAINTS were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

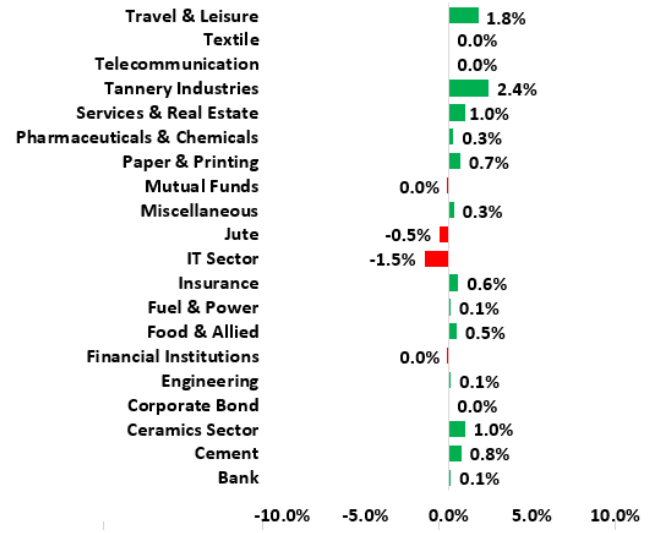
Symbol	Today	Point Change	% Change
DSMEX	1,211.57	-1.76	-0.15%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	11.09	14.11	-21.4%
Trade Volume	506272	535093	-5.4%
Total No. of Trade	377	409	-7.8%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
GENEXIL	109.40	110.00	-0.5%	5608545
INTRACO	38.00	36.70	3.5%	3974293
AAMRANET	69.70	70.80	-1.6%	3382807
NAVANAPHAR	82.70	80.40	2.9%	980466
UNIQUEHRL	71.40	68.70	3.9%	2835449
EHL	108.20	109.20	-0.9%	2573258
PIONEERINS	80.00	76.80	4.2%	515487
AAMRANET	69.70	70.80	-1.6%	3382807
OLYMPIC	143.90	137.60	4.6%	2034732
ITC	39.80	40.40	-1.5%	3331074

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ORIONINFU	364.6	335.3	8.7%	298,986
BEACHHATCH	35	32.8	7.9%	1,247,286
RENWICKJA	822	767.3	7.1%	1,029
BDTHAIFOOD	41.5	39.2	5.9%	1,043,518
EMERALDOIL	30.2	28.6	5.6%	221,017
RELIANCINS	67.6	64.4	5.0%	131,961
KOHINOOR	447.7	427.2	4.8%	78,015
SAPORTL	34.1	32.6	4.6%	6,125,312
OLYMPIC	143.9	137.6	4.6%	2,034,732
SPCERAMICS	51.5	49.3	4.5%	6,381,497

Top 10 Losers

Code	TCP	YCP	Change	Volume
PRAGATILIF	149.6	158	-5.3%	361,278
EGEN	51.9	53.4	-2.8%	638,037
ADNTEL	117.5	120.5	-2.5%	296,224
AAMRATECH	36.3	37.1	-2.2%	1,011,205
AAMRANET	69.7	70.8	-1.6%	3,382,807
ITC	39.8	40.4	-1.5%	3,331,074
ICICL	39.6	40	-1.0%	495,265
ZAHEENSPIN	9.9	10	-1.0%	1,218
EASTRNLUB	1,613	1628.9	-1.0%	1,035
JUTESPINN	260.20	262.8	-1.0%	335

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1507.89
WALTONHIL	1114.57
SAMATALETH	710
AFTABAUTO	612.5
KAY&QUE	444.23
BANGAS	428.08
DELTASPINN	425
AMBEEPHA	389.17
MONNOCERA	361.67
ECABLES	356.61

Lowest

Company	P/E
MERCANBANK	3.18
SOUTHEASTB	3.72
PUBALIBANK	3.86
PREMIERBAN	3.96
JAMUNABANK	3.97
SHAHJABANK	4.26
GIB	4.3
EXIMBANK	4.97
NCCBANK	4.98
DHAKABANK	5.01

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	143.9	137.6	4.58	290.195
UNIQUEHRL	71.4	68.7	3.93	200.376
BSC	133.40	129.2	3.25	410.799
ORIONPHARM	90.9	88.2	3.06	412.786
LHBL	65.50	64.9	0.92	110.524
SEAPEARL	271.00	269.2	0.67	118.337
ISLAMIBANK	33.20	33.1	0.3	8.505
BATBC	518.7	518.7	0	1.25
BBSCABLES	49.90	49.9	0	0.066
BEXIMCO	115.6	115.6	0	0.453

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	109.4	110	-0.5%	617.79
ORIONPHARM	90.9	88.2	3.1%	412.79
BSC	133.4	129.2	3.3%	410.80
SPCERAMICS	51.5	49.3	4.5%	321.81
OLYMPIC	143.9	137.6	4.6%	290.20
EHL	108.2	109.2	-0.9%	284.32
BPML	88.4	87.4	1.1%	242.45
AAMRANET	69.7	70.8	-1.6%	239.00
SAPORTL	34.1	32.6	4.6%	205.98
UNIQUEHRL	71.4	68.7	3.9%	200.38

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%
SKTRIMS	0.34	0.25	36.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%
ACI	1.96	2	-2.00%

Instrument	Q2-22	Q2-21	Change
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%
ATLASBANG	-0.82	-0.57	-43.86%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%
PHARMAID	-0.76	5.53	-113.74%

Instrument	Q2-22	Q2-21	Change
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACFL	26.40	26.40	1	177000.00	4.67
AGNISYSL	24.80	24.80	1	75500.00	1.87
AL-HAJTEX	132.10	132.10	1	5500.00	0.73
ALIF	12.30	12.30	1	43896.00	0.54
AOL	33.00	33.00	2	379943.00	12.54
BATBC	479.90	479.80	20	45067.00	21.62
BDFINANCE	41.90	41.80	2	35000.00	1.47
BDTHAIFOOD	39.60	38.00	2	39000.00	1.51
BDWELDING	31.00	31.00	1	50000.00	1.55
BEXIMCO	126.10	104.10	21	631318.00	72.54
BRACBANK	38.50	34.70	10	940500.00	35.21
BSC	124.00	122.00	2	36500.00	4.48
BSCCL	200.00	199.80	4	12605.00	2.52
CITYBANK	21.70	21.70	1	50000.00	1.09
EHL	110.20	110.00	3	64100.00	7.06
FAREASTLIF	85.40	85.40	1	10000.00	0.85
FINEFOODS	60.00	60.00	1	13300.00	0.80
FORTUNE	83.20	68.20	4	57836.00	4.33
GEMINISEA	456.00	456.00	1	1500.00	0.68
GENEXIL	102.20	101.20	2	29998.00	3.05
GIB	8.1	8.1	7	488000	3.953
GP	264.9	263.9	6	15000	3.965
GRAMEENS2	13.8	13.7	3	116931	1.606
GSPFINANCE	27.3	27.3	1	20000	0.546
IFIC	11	11	1	47000	0.517
IPDC	52	52	4	2518810	130.978
ISLAMIBANK	35.5	35.5	3	2311693	82.065
ISLAMICFIN	19.7	19.6	2	54242	1.066
LOVELLO	41.5	41.5	1	17500	0.726
MAKSONSPIN	20.1	20.1	1	25000	0.502
MALEKSPIN	27.5	24.6	4	303000	8.166
MARICO	2342	2340	4	1685	3.943
METROSPIN	48	45.2	2	138050	6.492
MJLBD	81	81	1	6500	0.526
MPETROLEUM	196.9	196.9	1	3000	0.591
NAHEEACP	61	61	1	11000	0.671
NAVANAPHAR	88	84	2	60000	5.08
NPOLYMER	51	51	2	100000	5.1
NRBCBANK	17.6	15.9	2	63750	1.068
OLYMPIC	140	140	1	10000	1.4

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ORIONINFU	335.3	335.3	1	1500	0.503
ORIONPHARM	90	79.4	3	40050	3.352
PHARMAID	845	845	1	811	0.685
PRAGATILIF	170	159	2	10250	1.688
PRIMEBANK	19.1	19.1	1	2000000	38.2
PRIMEFIN	10.6	10.6	1	50000	0.53
PRIMEINSUR	82.8	82.8	1	12002	0.994
RDFOOD	32.6	32.6	3	70000	2.282
RENATA	1141.8	1141.8	3	1580	1.804
SALVOCHEM	61.6	61.6	1	47500	2.926
SEAPEARL	260	245.7	24	546573	137.401
SILVAPHL	20.9	19.5	5	147642	2.977
SONALIANSH	402	402	1	1500	0.603
SONALIPAPR	660	569	4	14448	8.807
SPCERAMICS	52.7	46	8	467900	21.673
SQURPHARMA	204	200	87	495431	99.468
SSSTEEL	15.1	15	3	196416	2.95
TITASGAS	36.9	36.9	2	100000	3.69
UNIQUEHRL	63.1	63	2	16000	1.009
Total= 59			**283**	**13229327**	**769.612**

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