

Daily Capital Market Synopsis

Sunday, April 2, 2023



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6217.79	10.99	0.18%
DSES	1352.90	3.57	0.26%
DS30	2209.78	0.34	0.02%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5318.39	6668.35	-20.2%
Trade Volume	81966910	82443219	-0.6%
Total No. of Trade	114491	110516	3.6%

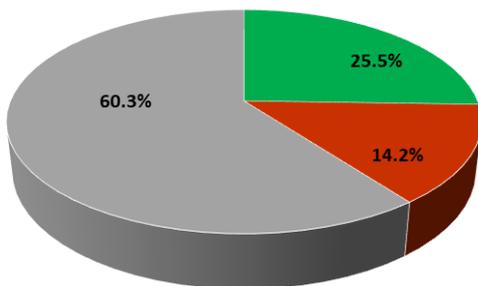
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7629914.974	7623663.12	0.1%
Mkt P/E	19.03	19.01	0.1%
Market Cap. To GDP	19.2%	19.2%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market continued positivity amid volatility

DSEX climbed up **10.99** points and closed at **6217.79** points. Market somewhat followed yesterday's movement pattern. Market participation decreased from yesterday's level. Yesterday's market participation was 6668.34 mn and it decreased today than the previous day raising BDT **6668.34 mn** turnover which is **20.2% lower** than the last day. Market remained positive for the 4th consecutive day facing amidst frequent profit taking sell pressure. In term of technical analysis, index may advance towards the next resistance at around 6240 points. DSEX may get some momentum from this level. In term of capital market news front, The securities regulator will not risk lifting the floor price until the main index at the Dhaka Stock Exchange (DSE) goes past 6500 points "in the interest of small investors who are a majority in the stock market", said the head of the Bangladesh Securities and Exchange Commission (BSEC). Removal of floor price will lead to price erosion of securities in margin accounts, he said, adding that small investors would then fall victim to margin calls.

Almost all the sectors ended positive except Travel & Leisure, Jute, Cement and Bank.

OLYMPIC, ORIONPHARM, GENEXIL mainly moved the index positively. On the other hand, SEAPEARL, BEACONPHAR, UNIQUEHRL were the negative forces today.

LEAGACYFOOT, AAMRATECH, INTRACO were among the top gainers. On the other hand, MIRACLEIND, INTECH, JUTESPINN were among the top companies to lose price today.

SME Market Update

DSMEX gained **74.12 points** today and ended at **1206.80 points** which was **6.54% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **78.44 mn** which was **149.6% higher** than yesterday.

ACHIASF, KBSEED, KFL, ACHIASF were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

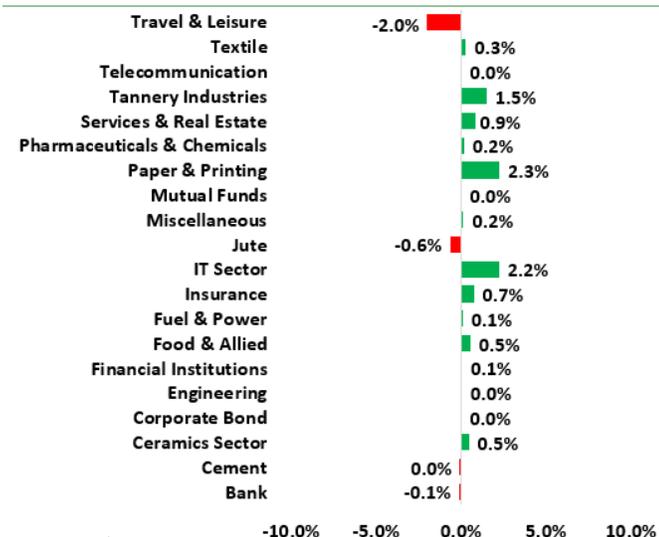
Symbol	Today	Point Change	% Change
DSMEX	1,206.80	74.13	6.54%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	78.44	31.43	149.6%
Trade Volume	3897898	1556696	150.4%
Total No. of Trade	2236	1094	104.4%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
EHL	110.90	108.70	2.0%	2642738
BPML	80.90	78.30	3.3%	1454821
AAMRANET	65.90	63.00	4.6%	3498402
BDCOM	43.10	40.80	5.6%	2693629
GENEXIL	100.20	97.10	3.2%	3711448
ORIONPHARM	81.60	79.60	2.5%	3017695
BDCOM	43.10	40.80	5.6%	2693629
OLYMPIC	158.50	155.40	2.0%	602559
SONALILIFE	64.50	63.30	1.9%	136476
MEGHNALIFE	76.00	74.00	2.7%	766040

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
LEGACYFOOT	81.7	74.4	9.8%	1,327,682
AAMRATECH	39.2	35.7	9.8%	2,522,185
INTRACO	35.7	32.6	9.5%	7,748,060
METROSPIN	34	31.3	9.3%	1,721,883
APEXFOODS	266.3	246	8.3%	139,163
GEMINISEA	568	528.2	7.5%	132,896
NAVANAPHAR	71.7	67	7.0%	758,877
GQBALLPEN	89.2	83.6	6.7%	98,778
APEXFOOT	318.7	299.8	6.3%	382,614
BDTHAIFOOD	37.2	35.1	6.0%	509,641

Top 10 Losers

Code	TCP	YCP	Change	Volume
MIRACLEIND	26.4	27.9	-5.4%	452,560
INTECH	26.3	27.7	-5.1%	599,454
JUTESPINN	233.8	243.2	-3.9%	4,516
ISNLTD	48.9	50.5	-3.2%	243,709
USMANIAGL	55	56.7	-3.0%	14,464
SEAPEARL	287.8	295.6	-2.6%	560,494
EMERALDOIL	30.8	31.6	-2.5%	143,634
STYLECRAFT	82.5	84.5	-2.4%	66,014
ARAMITCEM	22	22.6	-2.2%	159,320
APEXTANRY	106.80	109.2	-2.2%	41,111

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest		Lowest	
Company	P/E	Company	P/E
FINEFOODS	1918.42	MERCANBANK	3.14
WALTONHIL	1114.57	SOUTHEASTB	3.72
SAMATALETH	875	PUBALIBANK	3.86
AFTABAUTO	612.5	JAMUNABANK	3.93
BANGAS	468.33	PREMIERBAN	3.93
AMBEEPHA	433.58	SHAHJABANK	4.26
KAY&QUE	429.62	GIB	4.3
DELTASPINN	425	DHAKABANK	4.97
SSSTEEL	415	EXIMBANK	4.97
MONNOAGML	352.57	MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	81.6	79.6	2.51	242.741
BSC	130.4	127.4	2.35	335.848
OLYMPIC	158.50	155.4	1.99	95.471
DELTALIFE	146.2	143.9	1.6	26.804
MPETROLEUM	199.00	198.7	0.15	2.563
BATBC	518.7	518.7	0	0.504
BBSCABLES	49.9	49.9	0	0.054
BEXIMCO	115.6	115.6	0	0.004
BRACBANK	38.5	38.5	0	0.054
BSCCL	218.9	218.9	0	0.045

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	100.2	97.1	3.2%	369.802
BSC	130.4	127.4	2.4%	335.848
EHL	110.9	108.7	2.0%	295.579
INTRACO	35.7	32.6	9.5%	273.615
ORIONPHARM	81.6	79.6	2.5%	242.741
AAMRANET	65.9	63	4.6%	228.756
UNIQUEHRL	75	76	-1.3%	202.106
RDFOOD	46	44.6	3.1%	193.165
SEAPEARL	287.8	295.6	-2.6%	162.494
ADNTEL	162.2	163.6	-0.9%	158.022

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRN LUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change	Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%	ACI	1.96	2	-2.00%
DSHGARME	0.34	0.25	36.00%	HAKKANIPUL	-0.37	-0.38	-2.63%
RNSPIN	-0.02	-0.03	33.33%	BPPL	0.7	0.72	-2.78%
ZEALBANGLA	-12.2	-17.12	28.74%	SINOBANGLA	0.28	0.29	-3.45%
MPETROLEUM	8.34	6.51	28.11%	ACIFORMULA	2.49	2.59	-3.86%
TITASGAS	0.93	0.73	27.40%	BDCOM	0.45	0.47	-4.26%
ITC	0.63	0.5	26.00%	APEXSPINN	1.1	1.16	-5.17%
DULAMIACOT	-0.2	-0.27	25.93%	RANFOUNDRY	0.99	1.05	-5.71%
BSCCL	4.01	3.33	20.42%	INDEXAGRO	1.05	1.12	-6.25%
KOHINOOR	2.97	2.5	18.80%	BEACHHATCH	0.29	0.31	-6.45%
HRTEX	0.54	0.46	17.39%	ISNLTD	0.13	0.14	-7.14%
BENGALWTL	0.15	0.13	15.38%	QUEENSOUTH	0.25	0.27	-7.41%
SILCOPHL	0.15	0.13	15.38%	AMCL(PRAN)	1.92	2.1	-8.57%
AGNISYSL	0.31	0.27	14.81%	ANWARGALV	2.01	2.27	-11.45%
LOVELLO	0.17	0.15	13.33%	BPML	0.55	0.65	-15.38%
MARICO	30.93	27.35	13.09%	BERGERPBL	14.73	17.52	-15.92%
GEMINISEA	3.01	2.7	11.48%	BEXIMCO	3.6	4.45	-19.10%
SAMORITA	0.2	0.18	11.11%	SIMTEX	0.21	0.26	-19.23%
EHL	2.09	1.89	10.58%	NAVANACNG	0.04	0.05	-20.00%
SQURPHARMA	5.78	5.24	10.31%	JHRML	0.52	0.66	-21.21%
JUTESPINN	-11.76	-10.83	8.59%	AOL	0.33	0.42	-21.43%
GBBPOWER	0.27	0.25	8.00%	MIRAKHTER	0.76	0.99	-23.23%
BDAUTOCA	0.15	0.14	7.14%	ALIF	0.13	0.17	-23.53%
TUNGHAI	-0.13	-0.14	7.14%	SUMITPOWER	0.76	1	-24.00%
DAFODILCOM	0.19	0.18	5.56%	RDFOOD	0.28	0.37	-24.32%
ACMELAB	2.52	2.4	5.00%	GENNEXT	0.03	0.04	-25.00%
METROSPIN	0.47	0.45	4.44%	MONNOFABR	0.03	0.04	-25.00%
ADVENT	0.29	0.28	3.57%	ACMEPL	0.38	0.52	-26.92%
EGEN	0.38	0.37	2.70%	BXPBARMA	2.77	3.84	-27.86%
AIL	0.39	0.38	2.63%	BARKAPOWER	0.56	0.78	-28.21%
LRBDL	0.5	0.49	2.04%	UPGDCL	4.84	6.85	-29.34%
GENEXIL	1.22	1.21	0.83%	KDSALTD	0.44	0.63	-30.16%
TAMIJTEX	1.86	1.85	0.54%	ORIONPHARM	1.19	1.72	-30.81%
KAY&QUE	0.11	0.11	0.00%	MHSML	0.5	0.73	-31.51%
OAL	-0.04	-0.04	0.00%	PAPERPROC	0.91	1.33	-31.58%
TUNGHAI	-0.13	-0.13	0.00%	MEGHNACEM	0.34	0.5	-32.00%
MEGHNAPET	-0.06	-0.06	0.00%	GP	22.29	34.22	-34.86%
DELTASPINN	-0.01	-0.01	0.00%	RENATA	7.66	11.89	-35.58%
IBNSINA	5.9	5.97	-1.17%	SILVAPHL	0.14	0.22	-36.36%
NAVANAPHAR	0.77	0.78	-1.28%	MATINSPINN	1.81	2.86	-36.71%
				DSSL	0.18	0.3	-40.00%

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change	Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%	GPHISPAT	-0.12	1.08	-111.11%
BDLAMPS	1.74	3.15	-44.76%	PHARMAID	-0.76	5.53	-113.74%
RENEWICKJA	-5.6	-3.85	-45.45%	ZAHEENSPIN	0.03	-0.2	-115.00%
ZAHINTEX	-2.43	-1.62	-50.00%	CVOPRL	0.12	-0.64	-118.75%
PDL	0.05	0.1	-50.00%	DESCO	-0.08	0.37	-121.62%
AFCAGRO	0.02	0.04	-50.00%	YPL	-0.21	0.64	-132.81%
DESHBANDHU	0.1	0.2	-50.00%	PTL	-0.01	0.03	-133.33%
BSRMLTD	1.82	3.82	-52.36%	IBP	-0.08	0.17	-147.06%
BSRMSTEEL	1.17	2.46	-52.44%	MALEKSPIN	-0.54	1.1	-149.09%
SHEPHERD	0.14	0.32	-56.25%	GOLDENSON	-0.16	0.16	-200.00%
ARGONDENIM	0.03	0.07	-57.14%	SPCL	-1.38	1.14	-221.05%
SQUARETEXT	0.92	2.38	-61.34%	ESQUIRENIT	-0.81	0.63	-228.57%
KPCL	-0.03	-0.08	-62.50%	SAIHAMTEX	-0.62	0.41	-251.22%
WALTONHIL	2	5.45	-63.30%	RUNNERAUTO	-2.08	0.96	-316.67%
MLDYEING	0.04	0.11	-63.64%	AL-HAJTEX	-0.21	0.09	-333.33%
WATACHEM	0.53	1.51	-64.90%	RAHIMTEXT	-2.71	0.94	-388.30%
VFSTD	0.17	0.49	-65.31%	QUASEMIND	-0.26	0.09	-388.89%
ICB	0.3	0.98	-69.39%	LEGACYFOOT	-0.17	0.03	-666.67%
AAMRATECH	0.16	0.6	-73.33%	POWERGRID	-5.51	0.93	-692.47%
HFL	0.04	0.15	-73.33%	PRIMETEX	-2.12	0.16	-1425.00%
EPGL	0.14	0.53	-73.58%	BDTHAI	-0.15	0.01	-1600.00%
MONNOCERA	0.11	0.43	-74.42%	AZIZPIPES	-0.98	-0.04	-2350.00%
AMANFEED	0.23	0.91	-74.73%	APEXTANRY	-1.95	0.07	-2885.71%
IFADAUTOS	0.13	0.53	-75.47%	SAFKOSPINN	-1.71	0.02	-8650.00%
PENINSULA	0.08	0.33	-75.76%				
JMISMDL	0.32	1.5	-78.67%				
NAHEEACP	0.12	0.61	-80.33%				
SONARGAON	0.05	0.28	-82.14%				
FINEFOODS	0.004	0.039	-89.74%				
COPPERTECH	0.05	0.51	-90.20%				
FORTUNE	0.07	0.75	-90.67%				
SAIHAMCOT	0.04	0.44	-90.91%				
BBSCABLES	0.09	1.14	-92.11%				
DACCADYE	0.03	0.42	-92.86%				
NPOLYMER	0.05	0.71	-92.96%				
MAKSONSPIN	0.03	1.01	-97.03%				
NTC	0.14	5.21	-97.31%				
BBS	0.02	0.93	-97.85%				
ALLTEX	0.02	1.36	-98.53%				
ACFL	-0.02	0.29	-106.90%				

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AL-HAJTEX	191.20	180.00	29	338957.00	61.57
SEAPEARL	299.2	290	2	89898	26.086
BANKASIA	20.20	20.20	1	1079827.00	21.81
AAMRANET	63.60	56.80	6	296603.00	18.67
ADNTEL	157	150	2	112000	17.255
SALVOCHEM	62.5	61.7	4	243630	15.053
GEMINISEA	555	489.1	8	28307	14.35
BSCCL	200	199.8	10	53790	10.756
SQURPHARMA	209.8	203	12	45460	9.307
ANWARGALV	217	213	2	39315	8.383
METROSPIN	33.5	32.5	5	239500	7.912
GENNEXT	6	6	1	1230000	7.38
AOL	33	33	2	200000	6.6
RDFOOD	43.7	43.7	1	150005	6.555
BEXIMCO	104.8	104.1	5	59473	6.211
GENEXIL	97.5	97.5	1	50000	4.875
ORIONPHARM	85.00	81.10	2	56200.00	4.75
PDL	10.1	10.1	1	428215	4.325
IPDC	58.5	55.6	2	68830	3.998
SAIFPOWER	26.9	26.8	4	143845	3.857
BATBC	528	479.8	4	7049	3.55
ROBI	27.00	27.00	5	131052.00	3.54
INTRACO	33.5	33.5	1	90000	3.015
UNIQUEHRL	75	75	1	30000	2.25
COPPERTECH	33.4	33.4	1	56000	1.87
LRBDL	35.1	31.6	3	51420	1.745
ACMELAB	86.00	82.40	2	20500.00	1.73
EGEN	40.80	40.70	3	37500.00	1.53
CVOPRL	150.00	147.50	3	10114.00	1.50
KDSALTD	77.1	76.2	2	19031	1.459
SINGERBD	136.8	136.8	2	10000	1.368
GOLDENSON	18.2	18.2	1	67550	1.229
GP	261.6	261.6	2	4630	1.211
SUNLIFEINS	47.9	47.9	1	25000	1.198
ACIFORMULA	155	155	1	7500	1.163
IFIC	11.3	11.3	1	100005	1.13
RAHIMAFOOD	219.00	219.00	2	5000.00	1.095
SONALIPAPR	590.9	590.3	2	1850	1.093
LHBL	64.7	61.7	2	16650	1.053
NCCBANK	13.2	13.1	2	80000	1.052

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
PTL	69.30	69.30	2	15000.00	1.04
HAKKANIPUL	51.10	51.10	1	19999.00	1.02
DOMINAGE	15.1	15	2	66700	1.004
GSPFINANCE	30.2	30.2	1	31010	0.937
PF1STMF	9.9	9.9	1	85461	0.846
MALEKSPIN	24.40	24.40	1	30000.00	0.73
ACFL	23.90	23.90	1	30005.00	0.72
MONNOCERA	112.4	112.4	1	5797	0.652
APEXFOOT	298	298	1	1845	0.55
MAKSONSPIN	20.20	20.20	1	27250.00	0.55
STANDBANKL	8.70	8.70	1	58000.00	0.51
ACTIVEFINE	19.3	19.3	1	26000	0.502
IFADAUTOS	40.1	40.1	1	12500	0.501
Total= 54			156	6134273	303.035

Disclaimer

This document is published by NRBC Bank Securities Ltd. (NRBCBSL) for information only for its employees and clients. All information and analysis in this Report have been compiled from and analyzed on the basis of NRBCBSL's own research of publicly available documentation and information. NRBCBSL does not represent, warrant, or guarantee that the Report is accurate. NRBCBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages due to this report or the use of this report. The information and analysis provided in the Report may be impacted by market data outages or errors, both internal and external, and affected by frequent movement of market and events. NRBCBSL, its analysts, and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion, or views in its Report. The information and data provided herein is the exclusive property of NRBCBSL and cannot be redistributed or reused in any form or manner without the prior written consent of NRBCBSL.

Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker

Research Associate

NRBC Bank Securities Ltd.

sayem@nrbcbanksecurities.com

Contact Us

Head Office

Hadi Mansion (3rd Floor),

2, Dilkusha C/A,

Dhaka-1000

Tel: +880257165253-54

Gulshan Branch Office

Silver Tower (4th Floor, South Side),

52, Gulshan Avenue, Gulshan 1 (Circle),

Dhaka-1212

Tel: +88028834969

Motijheel Extension Office

Swantex Building (Part of

2nd Floor, South-West Side)

9/I, Motijheel C/A, Dhaka-1000

Tel: 880257160701

Monir Tower Extension Office

Monir Tower (6th Floor)

167/1 DIT Extension Road

Dhaka-1000