Daily Capital Market Synopsis

Wednesday, March 1, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6214.69	-2.26	-0.04%
DSES	1357.75	-1.91	-0.14%
DS30	2218.35	-2.64	-0.12%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4524.02	4206.64	7.5%
Trade Volume	66774881	61181267	9.1%
Total No. of Trade	100040	92123	8.6%

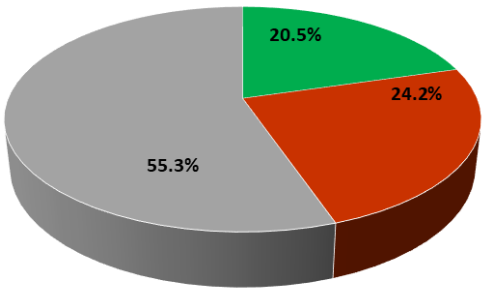
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7629170.733	7630091.354	0.0%
Mkt P/E	17.97	17.97	0.0%
Market Cap. To GDP	19.2%	19.2%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market ended negative facing huge sell pressure

DSEX edged down **2.26** points and closed at **6214.69** points today. Market started positive and surged till the last hour but fell drastically down to slightly negative in the end. Market participation saw a upward trend from yesterday's level. Yesterday's market participation was 4206.64 mn and it increased today than the previous day raising BDT **4524.02 mn** turnover which is **7.5% higher** than the last day. Market became negative after 2 successive positive sessions as a result of investors' short term profit booking tendency. Such tendencies are responsible for uncertain and volatile market. However, fund managers and retail investors realize short term profit as they lack confidence on the long-term market trends because of recent uncertainties. In term of technical analysis, DSEX may head towards the next resistance at around 6240 points. In term of capital market news front, A total of 78 stocks have returned to spontaneous trading at the Dhaka Stock Exchange (DSE) over the last two sessions as the regulator's assurance of not withdrawing the floor price and the maximum 1% fall limit in a day immediately helped increase some buying appetite. Following the turnaround from a four-week losing streak on Monday, the DSEX, the broad-based index of the DSE, further advanced 0.29% to close at 6,216.95 points on Tuesday. And the DSE turnover surpassed Tk400 crore for the first time since 15 February.

Insurance, Tannery and Textile were the top gaining sectors and Paper and Printing, Travel & Leisure and jute were the losing sector.

DELTALIFE, AL-HAJTEX, BGIC mainly moved the index positively. On the other hand, BEACONPHAR, SEAPEARL, ORIONINFU were the negative forces today.

BGIC, USMANIAGL, DHAKAINS were among the top gainers. On the other hand, ORIONINFU, LBSL, SONALIPAPR were among the top companies to lose price today.

SME Market Update

DSMEX gained **16.97points** today and ended at **1031.06 points** which was **1.67% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **37.136 mn** which was **76.2% higher** than yesterday.

ACHIASF, KFL, WONDERTOYS was among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

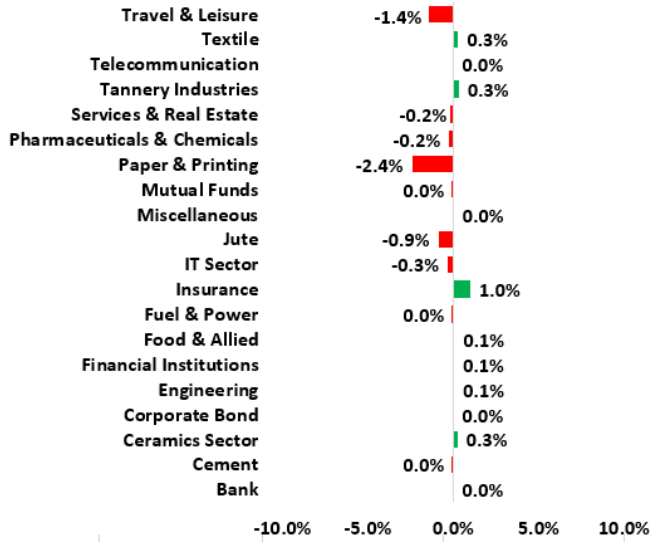
Symbol	Today	Point Change	% Change
DSMEX	1,031.07	16.97	1.67%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	37.14	21.08	76.2%
Trade Volume	2181302	1249356	74.6%
Total No. of Trade	1469	887	65.6%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	92.30	92.70	-0.4%	2575963
RUPALILIFE	91.70	93.30	-1.7%	1410020
BEACONPHAR	295.60	299.40	-1.3%	107025
NAVANAPHAR	70.90	70.30	0.9%	505168
EHL	90.70	91.50	-0.9%	1033026
ORIONPHARM	82.40	83.00	-0.7%	967887
BDCOM	40.00	40.40	-1.0%	1746994
OLYMPIC	149.90	148.70	0.8%	1349263
BSC	130.70	132.10	-1.1%	1757795
MEGHNALIFE	82.70	82.90	-0.2%	660647

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
BGIC	53.9	49	10.0%	9,065
USMANIAGL	53.5	48.9	9.4%	43,217
DHAKAINS	65.1	59.8	8.9%	330,009
AL-HAJTEX	166	153.8	7.7%	686,619
AMBEEPHA	504	471.6	6.9%	2,479
TOSRIFA	19	17.8	5.6%	442,640
PRAGATILIF	120.9	114.8	5.3%	805,909
AAMRATECH	36.8	35.3	4.2%	1,553,682
SHYAMPSUG	66	63.5	3.9%	32,029
LIBRAINFU	689.4	663.4	3.9%	8,975

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	313.6	334.8	-6.3%	349,588
SONALIPAPR	615.1	635.6	-3.2%	76,458
JHRML	75.8	77.5	-2.2%	443,775
BPML	76.4	77.9	-1.9%	1,239,325
ADNTEL	128.2	130.7	-1.9%	1,422,533
SONALILIFE	62.5	63.7	-1.9%	235,591
SEAPEARL	276.3	281.4	-1.8%	600,022
RUPALILIFE	91.7	93.3	-1.7%	1,410,020
ITC	35	35.1	-1.4%	869,349
BEACONPHAR	295.60	299.4	-1.3%	107,025

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1602.63
WALTONHIL	1114.57
SAMATALETH	667.5
AFTABAUTO	612.5
BANGAS	456.25
KAY&QUE	428.27
DELTASPINN	425
AMBEEPHA	413.67
MONNOAGML	399.41
MONNOCERA	362

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.87
JAMUNABANK	3.93
PREMIERBAN	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
DELTALIFE	139.50	136.5	2.2	67.804
OLYMPIC	149.9	148.7	0.81	204.771
BATBC	518.7	518.7	0	1.158
BBSCABLES	49.9	49.9	0	0.082
BEXIMCO	115.60	115.6	0	0.511
BRACBANK	38.5	38.5	0	0.148
BSCCL	218.90	218.9	0	0.025
BSRMLTD	90.00	90	0	0.005
BXPHARMA	146.20	146.2	0	0.408
CITYBANK	21.80	21.8	0	0.497

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	92.3	92.7	-0.4%	241.00
BSC	130.7	132.1	-1.1%	233.11
SPCERAMICS	45.8	45.5	0.7%	208.74
OLYMPIC	149.9	148.7	0.8%	204.77
ADNTEL	128.2	130.7	-1.9%	185.82
SEAPEARL	276.3	281.4	-1.8%	166.94
GEMINISEA	450.4	452.5	-0.5%	134.92
RUPALILIFE	91.7	93.3	-1.7%	132.06
INTRACO	31.7	31.7	0.0%	115.55
ORIONINFU	313.6	334.8	-6.3%	113.69

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
RUPALILIFE	91	90	7	1020500	91.865
MEGHNALIFE	90	84	5	960000	83.83
SEAPEARL	278	257	14	303730	79.008
AL-HAJTEX	160	150	40	494205	75.859
METROSPIN	40.80	33.50	6	1086000.00	40.23
BEXGSUKUK	87	87	1	425000	36.975
SQURPHARMA	200.20	197.00	23	104640.00	20.80
BATBC	501	479.8	24	38601	18.567
BSC	140	125	3	140300	18.552
ANWARGALV	213	213	1	84000	17.892
ADNTEL	132.20	125.50	4	114000.00	14.84
LHBL	64.2	63.2	7	212152	13.544
BENGALWTL	38.10	37.00	5	340000.00	12.72
GP	263.00	261.60	9	42157.00	11.08
SUNLIFEINS	57.5	54.3	2	111805	6.397
GSPFINANCE	30.2	28.8	4	209356	6.174
BEACONPHAR	274.10	274.10	1	21500.00	5.89
SONALIPAPR	590.1	588	8	8750	5.16
RDFOOD	35	33.3	6	130850	4.435
IPDC	51.9	51.9	3	77975	4.047
SPCERAMICS	49.50	46.00	2	60500.00	2.836
BEXIMCO	115.60	104.10	4	19229.00	2.06
SALVOCHEM	61.90	59.90	2	31000.00	1.90
ACI	238	238	2	7500	1.785
AAMRATECH	34.7	34.7	2	50092	1.738
ORIONPHARM	82	82	1	20000	1.64
BXPHARMA	138.30	138.30	1	10000.00	1.38
CITYBANK	21.5	21.4	2	60000	1.287
FINEFOODS	60.9	60.9	1	20000	1.218
PRAGATILIF	114.00	114.00	1	9000.00	1.03
GENEXIL	101	101	1	10000	1.01
HEIDELBCEM	161.2	161.2	2	6204	1
OIMEX	16.7	16.7	1	50000	0.835
NAVANAPHAR	74.9	74.9	1	9965	0.746
NBL	8.2	8.2	1	90000	0.738
MALEKSPIN	29.70	29.70	1	24000.00	0.71
DAFODILCOM	65.80	65.80	1	10500.00	0.69
RENATA	1141.8	1141.8	1	572	0.653
ACMEPL	31.90	31.90	1	20000.00	0.64
KAY&QUE	232	232	1	2593	0.602

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
LOVELLO	34.30	34.30	1	17500.00	0.60
AFTABAUTO	22.10	22.10	1	27000.00	0.60
MARICO	2300.50	2300.50	1	250.00	0.58
EGEN	45.2	45.2	1	12700	0.574
ITC	38	38	1	14260	0.542
MONNOCERA	116.00	116.00	1	4612.00	0.54
IFIC	10.6	10.6	1	50000	0.53
LINDEBD	1310.5	1310.5	1	400	0.524
EPGL	36.8	36.8	1	14000	0.515
AOL	33.6	33.6	1	15000	0.504
NCCBANK	13.10	13.10	1	38500.00	0.50
GPHISPAT	45	45	1	11174	0.503
BSCCL	199.8	199.8	1	2505	0.5
MLDYEING	25.00	25.00	1	20000.00	0.50
Total= 54			**216**	**6664577**	**599.857**

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