Daily Capital Market Synopsis

Sunday, January 1, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6195.37	-11.44	-0.18%
DSES	1355.59	-3.24	-0.24%
DS30	2193.60	-1.70	-0.08%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	1784.26	3457.15	-48.4%
Trade Volume	27205597	45383926	-40.1%
Total No. of Trade	55990	70684	-20.8%

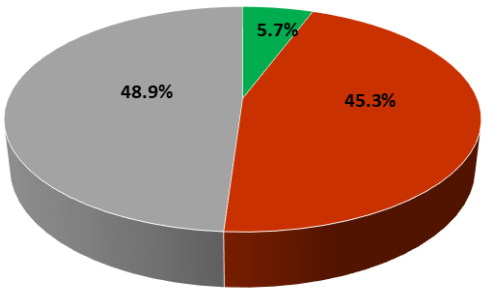
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7602649.058	7609368.987	-0.1%
Mkt P/E	17.91	17.92	-0.1%
Market Cap. To GDP	19.1%	19.1%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

New Year started with record low volume

DSEX closed **11.44** points negative at **6195.37** points today. Market remained bullish in the beginning of the session but gradually went down to negative zone. Market participation also had a significant fall back from yesterday's level marking a declining trend over the last few sessions. Yesterday's market participation was 3457.15 mn and it decreased today than the previous day raising BDT **1784.26** mn turnover which is **48.4% lower** than the last day. Market remained positive for last two days and but slid down today. In term of technical analysis, DSEX will find its next support at around 6135 points. Market is expected to rally back upwards within one or two days. In term of sectoral news front, A number of state-owned and private banks have registered operating profit in 2022 thanks to Bangladesh Bank's relaxed policy that allowed the lenders to show unrealized interests as profits and a credit growth in the private sector. An analysis of available operating profit figures of 11 banks shows that 10 banks registered a 10-25% year-on-year increase in operating profits while one posted a decrease.

Almost all the sectors lost value except Ceramics, Bank.

ISLAMIBANK, PRIMEBANK, PUBALIBANK mainly moved the index positively. On the other hand, OLYMPIC, BEACONPHAR, ORIONPHARM were the negative forces today.

ICICL, MERCINS, BENGALWTL, were among the top gainers. On the other hand, ANWARGALV, EGEN, ADVENT were among the top companies to lose price today.

SME Market Update

DSMEX lost **26.99** points today and ended at **1288.95 points** which was **2.05% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **27.38 mn** which was **61.7% lower** than yesterday.

SADHESIVE, MAMUNAGRO, BENGALBISC were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

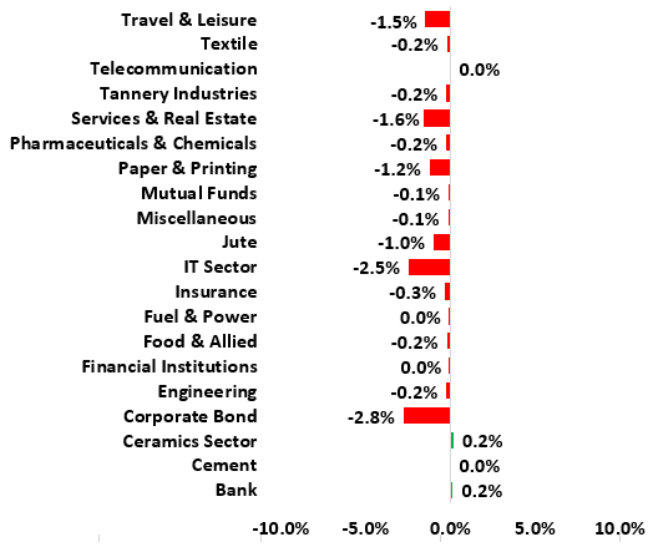
Symbol	Today	Point Change	% Change
DSMEX	1,288.95	-26.99	-2.05%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	27.38	71.46	-61.7%
Trade Volume	1515388	3204634	-52.7%
Total No. of Trade	1249	1894	-34.1%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
AAMRANET	50.30	51.40	-2.1%	1051934
BDCOM	37.30	37.60	-0.8%	457767
GENEXIL	78.60	81.00	-3.0%	1090886
NAVANAPHAR	75.60	78.30	-3.4%	395022
EHL	76.70	78.90	-2.8%	553280
BSC	113.20	115.30	-1.8%	458165
BPML	73.50	75.60	-2.8%	1294303
INTRACO	39.90	40.50	-1.5%	2657357
ADVENT	24.50	25.40	-3.5%	1506499
PRAGATILIF	121.40	121.70	-0.2%	212902

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ICICL	30.9	28.1	10.0%	693
MERCINS	31.8	30.6	3.9%	2,513
BENGALWTL	30.7	30.1	2.0%	2,817,025
FINEFOODS	60.7	59.7	1.7%	87,782
MEGHNALIFE	65.20	64.3	1.4%	152,803
MONNOCERA	124.2	122.7	1.2%	702,056
ISLAMIBANK	33.4	33	1.2%	147,315
MTB	16.9	16.7	1.2%	2,749
KAY&QUE	268.00	265	1.1%	21,562
SHAHJABANK	19	18.8	1.1%	80,393

Top 10 Losers

Code	TCP	YCP	Change	Volume
ANWARGALV	225.6	236.2	-4.5%	134,128
EGEN	49.9	52.1	-4.2%	114,716
ADVENT	24.5	25.4	-3.5%	1,506,499
NAVANAPHAR	75.6	78.3	-3.4%	395,022
ADNTEL	110.6	114.1	-3.1%	208,956
ECABLES	189.3	195.2	-3.0%	30,531
MONOSPOOL	277.6	286.2	-3.0%	64,423
SAPORTL	29.1	30	-3.0%	1,165,204
GENEXIL	79	81	-3.0%	1,090,886
BEXGSUKUK	86.50	89	-2.8%	3,760

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1589
FINEFOODS	948.44
ANLIMAYARN	882.5
SAMATALETH	835
MONNOCERA	776.25
AFTABAUTO	612.5
ECABLES	591.56
AMBEEPHA	508.6
KAY&QUE	472.32
BANGAS	463.46

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.89
JAMUNABANK	3.93
PREMIERBAN	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ISLAMIBANK	33.4	33	1.21	4.889
PUBALIBANK	26.50	26.3	0.76	0.901
BATBC	518.7	518.7	0	0.422
BBSCABLES	49.9	49.9	0	0.247
BEXIMCO	115.60	115.6	0	0.092
BRACBANK	38.5	38.5	0	0.075
BSCCL	218.90	218.9	0	0.04
BSRMLTD	90	90	0	0.019
BXPHARMA	146.20	146.2	0	10.936
CITYBANK	21.8	21.8	0	0.334

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
ORIONINFU	530.8	527.4	0.6%	180.51
INTRACO	39.9	40.5	-1.5%	106.84
BPML	73.5	75.6	-2.8%	96.94
ORIONPHARM	80.9	82.7	-2.2%	89.39
BENGALWTL	30.7	30.1	2.0%	87.86
MONNOCERA	124.2	122.7	1.2%	87.68
GENEXIL	78.6	81	-3.0%	87.60
AAMRANET	50.3	51.4	-2.1%	54.35
BSC	113.2	115.3	-1.8%	52.50
EHL	76.7	78.9	-2.8%	43.24

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ANWARGALV	234.00	234.00	1	70500.00	16.50
AOL	32.90	32.90	1	72500.00	2.39
BATBC	479.80	479.80	3	4090.00	1.96
BDTHAIFOOD	51.00	50.10	2	29649.00	1.50
BEACONPHAR	262.00	262.00	3	119500.00	31.31
BEXIMCO	104.10	104.10	8	61048.00	6.36
BPPL	32.20	32.20	1	32510.00	1.05
BSCCL	212.70	199.80	5	19007.00	3.83
COPPERTECH	36.90	36.90	1	60000.00	2.21
DACCADYE	17.50	17.50	1	28600.00	0.50
DOMINAGE	20.80	20.80	2	377500.00	7.85
ECABLES	204.80	204.80	1	3505.00	0.72
EGEN	51.00	51.00	1	28100.00	1.43
EHL	83.00	83.00	2	84000.00	6.97
FORTUNE	83.20	68.20	2	90600.00	6.79

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
GENEXIL	86.00	86.00	1	10000.00	0.86
GP	263.20	261.60	18	91302.00	23.93
IFIC	12.60	12.60	1	125000.00	1.58
INDEXAGRO	100.00	100.00	1	10000.00	1.00
INTRACO	41.50	41.50	1	12800.00	0.53
LOVELLO	39.2	39.2	1	12800	0.502
MALEKSPIN	25	24.4	5	145500	3.563
MARICO	2352	2342	2	450	1.056
MONOSPOOL	292	292	1	1740	0.508
MPETROLEUM	193.9	193.9	1	4200	0.814
NPOLYMER	50	50	1	22000	1.1
ORIONINFU	498	498	1	1050	0.523
PRIMEFIN	12	12	1	45600	0.547
RENATA	1143	1141.8	2	1156	1.321
RINGSHINE	9	8.9	2	200000	1.79
SAIHAMTEX	25	25	1	20000	0.5
SALVOCHEM	55.8	55.8	1	10000	0.558
SEAPEARL	194.9	189.8	2	20000	3.867
SONALIPAPR	569.2	569.2	1	1000	0.569
SQURPHARMA	205.8	205	3	10500	2.158
SUNLIFEINS	59.9	59.9	1	113200	6.781
Total= 38			**82**	**1939407**	**145.410**

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9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000