Daily Capital Market Synopsis

Wednesday, February 1, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6277.18	10.13	0.16%
DSES	1369.97	3.96	0.29%
DS30	2223.96	4.37	0.20%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5806.77	5730.95	1.3%
Trade Volume	86558515	75775270	14.2%
Total No. of Trade	103635	91540	13.2%

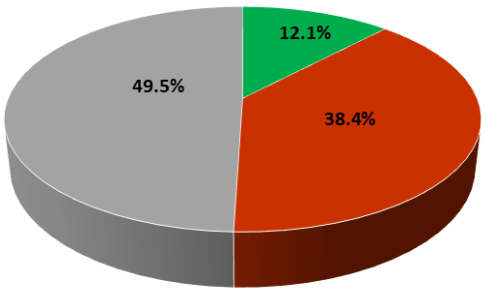
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7659626.487	7654724.161	0.1%
Mkt P/E	18.04	18.03	0.1%
Market Cap. To GDP	19.3%	19.3%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market turned green after 3 profit booking sessions

DSEX climbed up **10.13** points and closed **6277.18** points today. Market remained positive at the end after struggling in the last session and faced fluctuations all day long. Market participation went up from yesterday's low level. Yesterday's market participation was 5730.95 mn and it increased today than the previous day raising BDT **5806.77 mn** turnover which is **0.16% higher** than the last day. Market recovered today after three profit booking sessions. Market is expected to remain positive in the remaining week. In terms of technical analysis, DSEX closed near a support at around 6260 points. Market is galloping towards the psychological landmark of 6300 points and will find its next resistance at around 6350 points. In term of macro news front, The International Monetary Fund (IMF) revised Bangladesh's economic growth projection further down to 5.5 per cent for the current fiscal year (FY 2022-23), but expected it to start rebounding from the next FY. In its World Economic Outlook (WEO) Update 2023 report, released on Tuesday, the country's gross domestic product (GDP) growth was revised from the earlier projection of 6.0 per cent in its report published in October last year.

IT, Ceramics, Paper & Printing were the top gainer. On the other hand, Jute, Insurance, Tannery were on the losing side.

GENEXIL, ORIONPHARM, BSC mainly moved the index positively. On the other hand, PRAGATILIF, FAREASTLIF, PRIMEBANK were the negative forces today.

GENEXIL, JHRML, SPCERAMICS were among the top gainers. On the other hand, PRAGATILIF, LBSL, SANDHANINS, were among the top companies to lose price today.

SME Market Update

DSMEX lost **11.95 points** today and ended at **1213.34 points** which was **0.98% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **14.11 mn** which was **12.4% lower** than yesterday.

WONDERTOYS, KBSEED, BENGALBISC were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

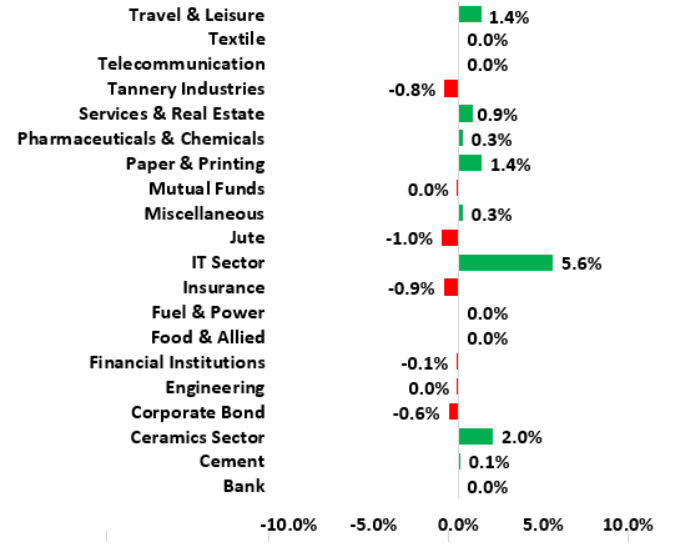
Symbol	Today	Point Change	% Change
DSMEX	1,213.34	-11.95	-0.98%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	14.11	16.11	-12.4%
Trade Volume	535093	904304	-40.8%
Total No. of Trade	409	595	-31.3%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
GENEXIL	110.00	100.90	9.0%	8293596
INTRACO	36.70	37.20	-1.3%	3341313
AAMRANET	70.80	67.30	5.2%	4627216
NAVANAPHAR	80.40	77.60	3.6%	540444
UNIQUEHRL	68.70	68.50	0.3%	1212829
EHL	109.20	108.40	0.7%	3209861
PIONEERINS	76.80	78.10	-1.7%	481759
AAMRANET	70.80	67.30	5.2%	4627216
OLYMPIC	138.30	138.00	0.2%	1199245
BEACONPHAR	308.60	308.60	0.0%	123410

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
GENEXIL	110	100.9	9.0%	8,293,596
JHRML	85	79.1	7.6%	752,030
SPCERAMICS	49	46	7.2%	5,662,984
ITC	40.4	38.3	5.5%	4,275,297
AAMRANET	70.8	67.3	5.2%	4,627,216
AAMRATECH	37.1	35.3	5.1%	982,561
BSC	129.2	123.3	4.8%	2,645,727
ADNTEL	120.5	115	4.8%	518,237
MONNOCERA	108.4	103.7	4.5%	460,153
GEMINISEA	434	416.3	4.3%	237,324

Top 10 Losers

Code	TCP	YCP	Change	Volume
PRAGATILIF	155.6	162.4	-4.2%	418,989
SANDHANINS	29	29.8	-2.7%	477,121
MEGHNALIFE	89.5	91.8	-2.5%	1,090,094
SONALILIFE	68.4	70	-2.3%	548,532
NHFIL	46.3	47.3	-2.1%	623,768
FAREASTLIF	80.5	82.1	-1.9%	632,735
PIONEERINS	76.8	78.1	-1.7%	481,759
POPULARLIF	80.3	81.5	-1.5%	589,615
INTRACO	37	37.2	-1.3%	3,341,313
RUPALILIFE	92.90	94.1	-1.3%	690,358

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1518.42
WALTONHIL	1114.57
SAMATALETH	713.75
AFTABAUTO	612.5
KAY&QUE	448.08
DELTASPINN	425
BANGAS	414.23
AMBEEPHA	382.67
MONNOCERA	361.33
ECABLES	354.29

Lowest

Company	P/E
MERCANBANK	3.16
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.93
SHAHJABANK	4.28
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BSC	129.20	123.3	4.79	336.831
ORIONPHARM	88.20	85.1	3.64	267.364
SEAPEARL	269.2	263.5	2.16	155.595
ISLAMIBANK	33.1	33	0.3	2.85
UNIQUEHRL	68.70	68.5	0.29	83.128
OLYMPIC	138.30	138	0.22	165.859
LHBL	64.90	64.8	0.15	87.515
BATBC	518.70	518.7	0	0.254
BEACONPHAR	308.60	308.6	0	38.1
BEXIMCO	115.60	115.6	0	2.022

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	110	100.9	9.0%	879.96
EHL	109.2	108.4	0.7%	346.49
BSC	129.2	123.3	4.8%	336.83
AAMRANET	70.8	67.3	5.2%	323.51
SPCERAMICS	49.3	46	7.2%	272.15
ORIONPHARM	88.2	85.1	3.6%	267.36
BPML	87.4	84.7	3.2%	224.53
ITC	40.4	38.3	5.5%	169.23
OLYMPIC	138.3	138	0.2%	165.86
SEAPEARL	269.2	263.5	2.2%	155.60

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%
SKTRIMS	0.34	0.25	36.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%
ACI	1.96	2	-2.00%

Instrument	Q2-22	Q2-21	Change
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%
ATLASBANG	-0.82	-0.57	-43.86%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%
PHARMAID	-0.76	5.53	-113.74%

Instrument	Q2-22	Q2-21	Change
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AFCAGRO	24.00	24.00	1	21500.00	0.52
AL-HAJTEX	132.10	132.10	1	6400.00	0.85
ALLTEX	21.00	21.00	1	30000.00	0.63
BANKASIA	20.20	20.20	1	350000.00	7.07
BATBC	500.00	479.80	5	11388.00	5.50
BBSCABLES	45.00	45.00	1	15000.00	0.68
BDCOM	47.10	42.60	3	146500.00	6.42
BDFINANCE	41.80	41.60	2	45000.00	1.88
BENGALWTL	38.90	33.00	2	55000.00	1.90
BEXIMCO	104.10	104.10	5	25000.00	2.60
BPPL	26.40	26.40	1	32510.00	0.86
BSC	135.00	135.00	1	8980.00	1.21
BSCCL	199.80	199.80	4	20505.00	4.10
BXPHARMA	143.10	143.00	3	13500.00	1.93
CITYGENINS	33.40	33.40	1	24000.00	0.80
DOMINAGE	18.10	18.10	1	523000.00	9.47
EHL	106.50	105.00	3	59000.00	6.21
FEKDIL	15.50	15.50	2	70000.00	1.09
FINEFOODS	59.00	59.00	1	16000.00	0.94
FORTUNE	77.00	77.00	1	7698.00	0.59
GEMINISEA	389.6	389.6	1	1300	0.506
GENEXIL	103	93	2	65000	6.415
GP	266	261.6	31	96350	25.284
GSPFINANCE	30.3	29.5	2	179499	5.335
HFL	20.1	20.1	1	35000	0.704
HRTEX	115.8	115.8	1	4325	0.501
ICICL	40	40	1	16000	0.64
IFIC	11	11	1	50000	0.55
INTRACO	40	40	1	50000	2
IPDC	59	51.9	4	49653	2.797
ITC	38.7	36.6	2	121601	4.654
JHRML	86.9	86.9	1	41000	3.563
KOHINOOR	425.2	425.2	1	8320	3.538
LHBL	64.2	61.5	12	222600	13.977
MARICO	2340	2340	1	300	0.702
METROSPIN	46.8	42.2	6	912000	40.763
MJLBD	80.1	80.1	1	6300	0.505
MONNOAGML	835	835	1	899	0.751
NBL	8.3	8.3	2	1500000	12.45
ORIONPHARM	92.1	92.1	1	5500	0.507

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
POWERGRID	56.2	47.2	2	575000	32.09
PROVATIINS	58.9	58.9	1	11000	0.648
PTL	69.3	69.3	1	7500	0.52
RAKCERAMIC	38.7	38.7	1	17760	0.687
RDFOOD	32.6	32.6	1	20000	0.652
RUPALILIFE	90	90	1	51000	4.59
SAIFPOWER	27.1	26.8	2	55000	1.484
SALVOCHEM	55.8	55.8	1	10700	0.597
SANDHANINS	29.9	29.9	1	18000	0.538
SEAPEARL	270	240.8	11	276782	68.026
SINOBANGLA	62.8	62.8	1	12000	0.754
SONALIANSH	415	415	1	2000	0.83
SONARBAINS	51.6	51.6	1	38000	1.961
SPCERAMICS	46	44	5	586600	26.93
SQURPHARMA	202.8	200.5	19	667648	134.106
SSSTEEL	15	15	1	35000	0.525
TITASGAS	40.9	36.9	3	45251	1.73
UNIONBANK	8.4	8.4	1	60000	0.504
Total= 58			**167**	**7335869**	**458.547**

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